

PENSION GROUP EAST

March 6, 2012

- 8:00 – 8:55 a.m. Continental Breakfast
- 8:55 – 9:00 a.m. Welcome & PGE Business
- 9:00 – 9:40 a.m. **“Moving Forward – Integrating Retirement Income & DC Plan Design”**
Mr. Kevin Hanney, Director – Portfolio Investments
Mr. Joseph Fazzino, Senior Manager/Investment Analyst
United Technologies Corporation
- 9:40 – 10:20 a.m. **“Transitioning Away from Stable Value Within DC Plans: A Case Study”**
Mr. William Clark, SVP & Chief Investment Officer
Federal Reserve Employee Benefits System
- 10:20 – 10:35 a.m. **BREAK**
- 10:35 – 10:45 a.m. **ASSET ALLOCATION CHALLENGE Update**
Ms. Margaret Tobiasen
Informa Investment Solutions
- 10:45 – 11:25 a.m. **“Important Pension Changes from Washington, D.C.:What Do You Need to Know?”**
Ms. Marcia Wagner, Principal
The Wagner Law Group
- 11:25 – 12:15 p.m. PANEL DISCUSSION
**“An Industry Uniting For Participants:
The Biggest Risk Related to Retirement Income Solutions in DC Plans Is
Doing....Nothing**
Mr. Drew Carrington, Managing Directors – UBS Global Asset Management
Dr. Thomas Fontaine, Head of DC Investments – AllianceBernstein
Mr. Thomas Skrobe, Managing Director – BlackRock
- 12:15 – 2:00 p.m. **Lunch**

Location: **The Yale Club**
50 Vanderbilt Avenue
New York, NY 10017
212-661-2070
(across from Grand Central Station)